SRF 30961 Case:17-03283-LTS Doc#:5954-1 Filed:03/19/19 Entered:03/20/19 10:31:23 Desc:

THIS NOTICE MUST BE FIEDDAND SERVED ON OR BEFORE APRIL 16, 2019

UNITED STATES DIS					-11
FOR THE DISTRICT O	F PUE	RTO RICO	C 1	3	E
	X		S. D.C.	7019 MAR	EI
In re:	:		子 (1817年) (1817年) (1817年)	R 19	/ED &
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,	:	PROMESA Title III	T. P. C.	PH 4:	FILEU
as representative of	:	Case No. 17-BK-328	83 (LTS)	H	1
THE COMMONWEALTH OF PUERTO RICO et al.,	:	(Jointly Administere	ed)		
Debtors.	: :				
	X				

NOTICE OF PARTICIPATION IN OMNIBUS OBJECTION TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN **COMMONWEALTH GENERAL OBLIGATION BONDS**

This Notice of Participation must be served and filed no later than April 16, 2019 in accordance with the instructions set forth at the end of this document.

The party identified below ("Participant") hereby advises the Objectors that it intends to participate in the litigation of the Omnibus Objection of the Financial Oversight and Management Board, Acting Through its Special Claims Committee, and the Official Committee of Unsecured Creditors, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds, dated January 14, 2019 [Docket No. 4784] (the "Objection"), which asserts that all claims that have been or may be asserted against the Commonwealth of Puerto Rico on account of general obligation bonds issued by the Commonwealth in or after 2012 (the "Challenged GO Bonds") are invalid.

To ensure full participation rights in the litigation of the Objection, Participant provides all of the information requested in items 1 through 3 below:

Participant's contact information, including email address, and that of its counsel, if any: 1.

Participant Name and Contact Information	Counsel Contact Information (if any)		
Participant Name	Firm Name (if applicable)		
Contact Person (if Participant is not an individual)	Contact Person		
Email Address	Email Address		

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Addı	ess line 1		Address line 1
Address line 2 City, State Zip Code			Address line 2
		ode	City, State Zip Code
Cour	ntry		Country
2.	Participa	nt advises that it	(choose one of the following by marking "X" in the appropriate space):
	belie		port the relief requested in the Objection (i.e., Participant nould find that the Challenged GO Bonds are invalid); or
	belie		ppose the relief requested in the Objection (i.e., Participant art should find that the Challenged GO Bonds are valid)
3.	sign. If l	Participant is a he	er of a Challenged GO Bond, it can skip to the end of this Notice and older of one or more Challenged GO Bonds, Participant must respond to (a) and (b) to the best of Participant's knowledge.
	(a)	Provide the CU	SIP Numbers of all Challenged GO Bonds held by Participant:
	(b)		purchase any of its Challenged GO Bonds in whole or in part on the ket? YES or NO (please circle one).
By: _	Signature		
F	Print Name		
-	Title (if Part	icipant is not an l	ndividual)
- T	Date		

Instructions for Serving and Filing Notice of Participation: This Notice of Participation must be (i) served by email on the Notice Parties set forth in paragraph 8 of the Objection Procedures and (ii) filed electronically with the District Court pursuant to its Electronic Case Filing procedures. If the Participant is not represented by counsel, the Participant may file a paper copy of this Notice of Participation with the District Court by delivering such Notice of Participation by mail or by hand addressed to: The Clerk of the United States District Court for the District of Puerto, Room 150 Federal Building, 150 Carlos Chardon Avenue, San Juan, PR 00918-1767.